

Letting IRA Sit vs IRA Rescue

For: Valued Client & Valued Client



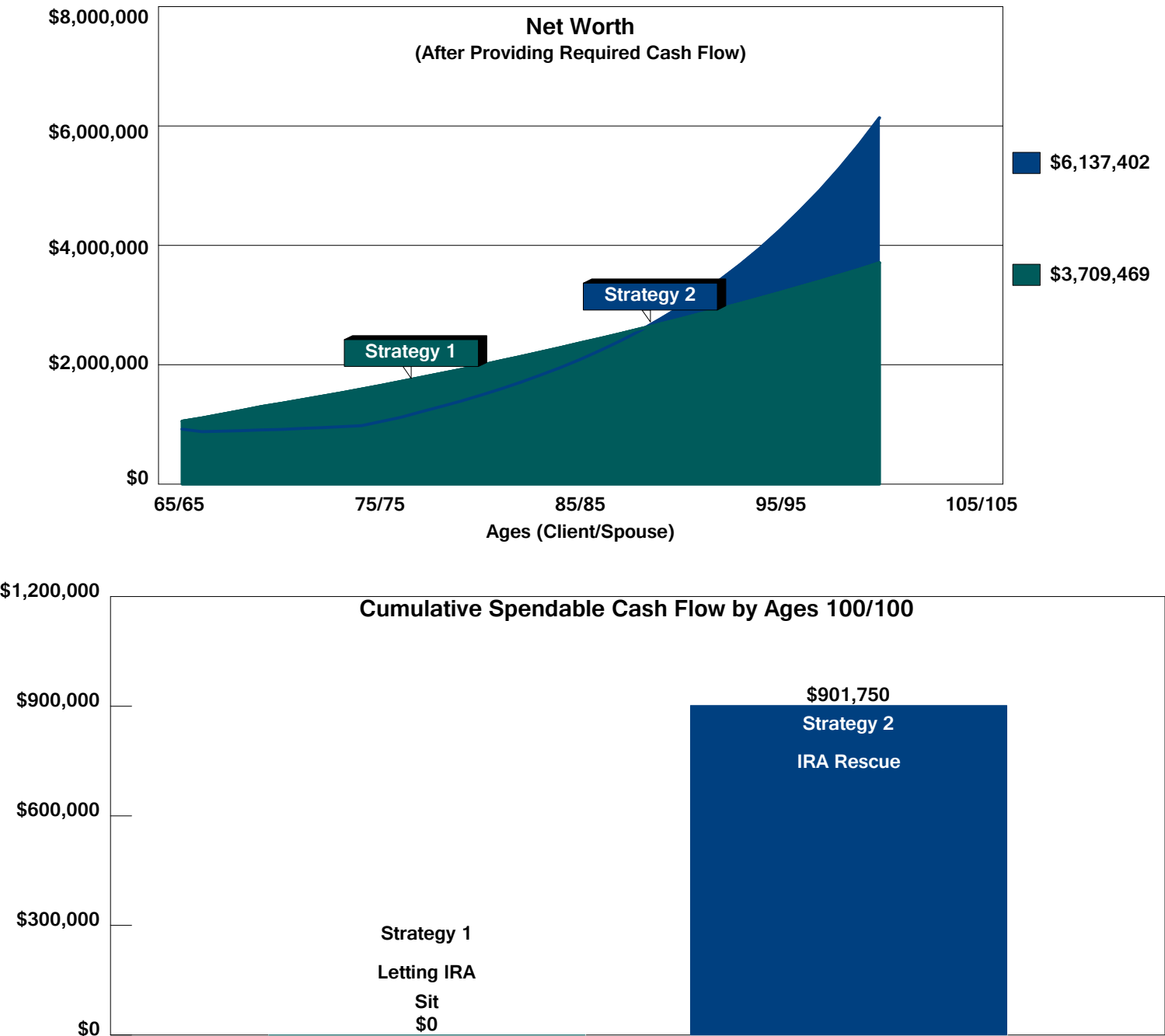
Presented By: _____

Comparison of Plans

Presented By: Financial Independence Group, Inc.

For: Valued Client & Valued Client

Comparison of Alternatives



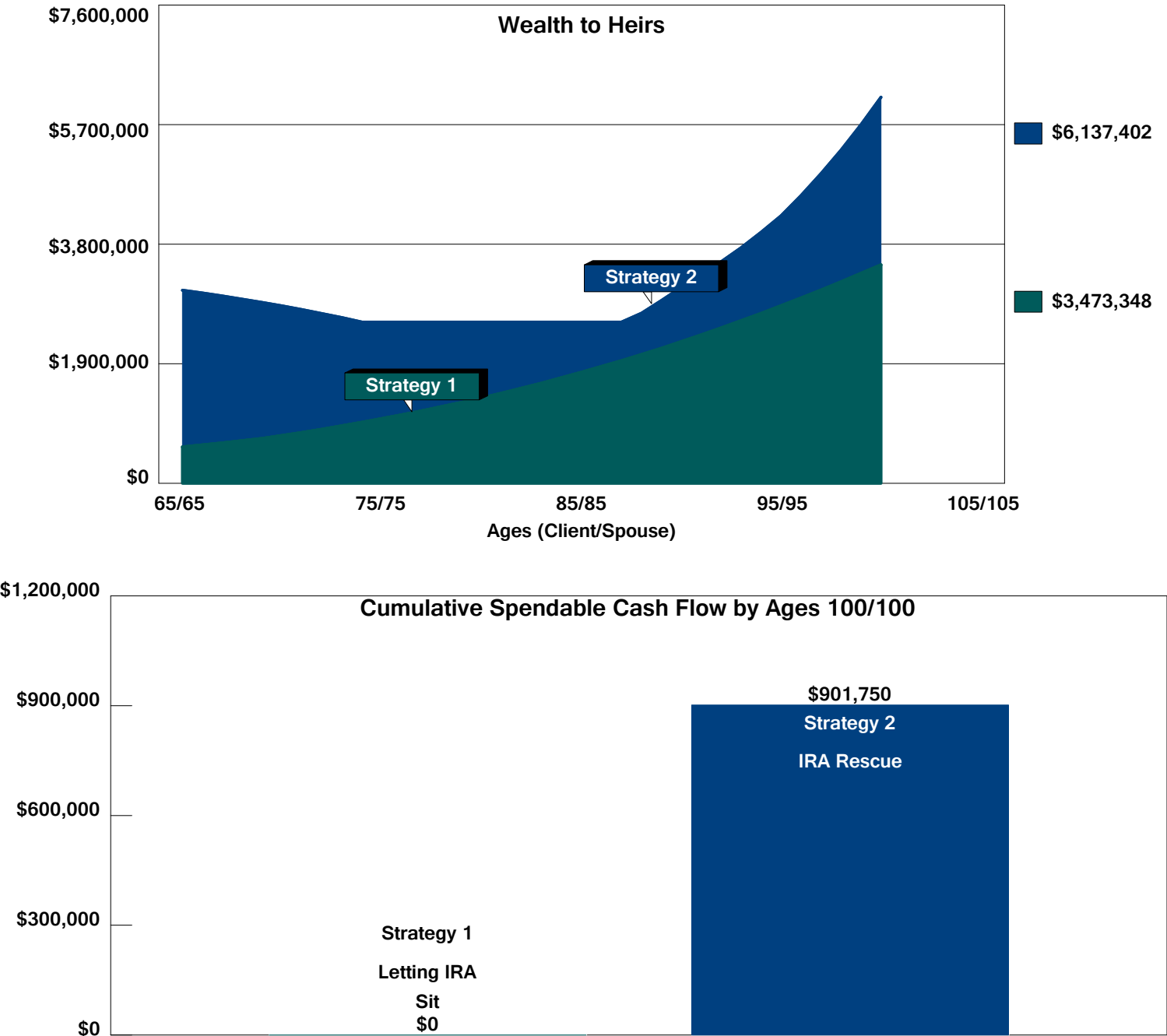
Values on this page may include non-guaranteed life insurance values. If so, actual results are likely to vary, and this report is not valid unless accompanied by a life insurance basic illustration that details non-guaranteed and guaranteed elements.

Comparison of Plans

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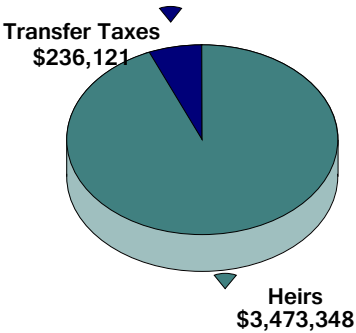


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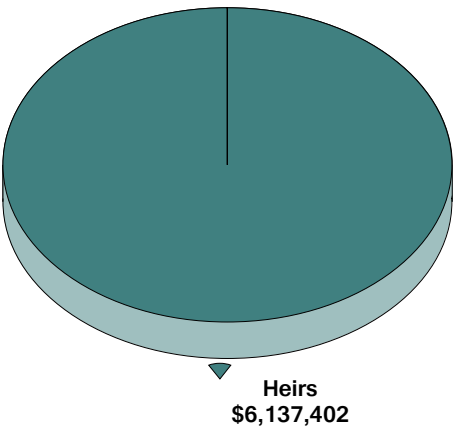
Comparison of Plans

Comparison of Alternatives at Ages 100/100

Strategy 1
Letting IRA Sit
Total Wealth Distributed: \$3,709,469



Strategy 2
IRA Rescue
Total Wealth Distributed: \$6,137,402



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Comparison of Plans

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Comparison of Alternatives

Year	M/F Ages	Spendable Cash Flow		Net Worth*		Wealth to Heirs	
		Strategy 1	Strategy 2	Strategy 1	Strategy 2	Strategy 1	Strategy 2
		Letting IRA Sit	IRA Rescue	Letting IRA Sit	IRA Rescue	Letting IRA Sit	IRA Rescue
1	65/65	0	90,175	1,053,950	921,950	579,672	3,069,692
2	66/66	0	90,175	1,110,811	880,244	610,946	3,024,449
3	67/67	0	90,175	1,170,739	888,372	643,906	2,976,764
4	68/68	0	90,175	1,233,900	897,545	678,645	2,926,508
5	69/69	0	90,175	1,300,469	907,922	715,258	2,873,539
6	70/70	0	90,175	1,355,954	919,572	761,681	2,817,714
7	71/71	0	90,175	1,413,005	932,692	810,306	2,758,876
8	72/72	0	90,175	1,471,615	947,400	861,214	2,696,865
9	73/73	0	90,175	1,531,770	963,846	914,483	2,631,507
10	74/74	0	90,175	1,593,451	982,288	970,197	2,562,620
11	75/75	0	0	1,656,630	1,050,306	1,028,437	2,562,620
12	76/76	0	0	1,721,275	1,122,099	1,089,286	2,562,620
13	77/77	0	0	1,787,443	1,214,398	1,152,776	2,562,620
14	78/78	0	0	1,855,002	1,301,783	1,219,046	2,562,620
15	79/79	0	0	1,924,010	1,394,788	1,288,117	2,562,620
16	80/80	0	0	1,994,430	1,493,732	1,360,070	2,562,620
17	81/81	0	0	2,066,217	1,598,918	1,434,985	2,562,620
18	82/82	0	0	2,139,319	1,710,846	1,512,937	2,562,620
19	83/83	0	0	2,213,681	1,830,004	1,594,008	2,562,620
20	84/84	0	0	2,289,239	1,957,278	1,678,270	2,562,620
21	85/85	0	0	2,366,119	2,093,791	1,765,697	2,562,620
22	86/86	0	0	2,444,286	2,240,931	1,856,352	2,562,620
23	87/87	0	0	2,523,705	2,401,020	1,950,294	2,562,620
24	88/88	0	0	2,604,345	2,577,509	2,047,585	2,706,385
25	89/89	0	0	2,686,173	2,767,349	2,148,275	2,905,717
26	90/90	0	0	2,769,448	2,969,481	2,252,260	3,117,955
27	91/91	0	0	2,854,199	3,186,709	2,359,580	3,314,178
28	92/92	0	0	2,940,463	3,420,910	2,470,267	3,523,537
29	93/93	0	0	3,028,291	3,674,261	2,584,350	3,747,746
30	94/94	0	0	3,118,126	3,949,728	2,701,651	3,989,226
31	95/95	0	0	3,210,098	4,250,780	2,822,194	4,250,780
32	96/96	0	0	3,304,352	4,574,784	2,945,994	4,574,784
33	97/97	0	0	3,401,065	4,923,492	3,073,069	4,923,492
34	98/98	0	0	3,500,433	5,298,788	3,203,431	5,298,788
35	99/99	0	0	3,603,149	5,702,697	3,336,843	5,702,697
36	100/100	0	0	3,709,469	6,137,402	3,473,348	6,137,402
		0	901,750				

*After spendable cash flow.

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